

Support Data for the Summary of Consolidated
Financial Results for
the Three Months Ended June 30, 2021

Challenge & Creation

July 28, 2021

AICA KOGYO CO., LTD.

1. Summary of consolidated financial results for the Three Months Ended June 30, 2021



[Millions of yen]

	FY Mar/2021		FY Mar/2022				
	Q1	Profit margin	Q1	Profit margin	Growth Rate	Q1-Q2 Forecast	Achievement Rate
Net Sales	37,364	—	45,487	—	21.7%	93,500	48.6%
Operating Profit	2,516	6.7%	4,120	9.1%	63.7%	9,000	45.8%
Ordinary Profit	3,005	8.0%	4,441	9.8%	47.8%	9,300	47.8%
Profit attributable to owners of the parent	1,527	4.1%	2,645	5.8%	73.3%	5,600	47.2%

[Yen]

Profit per share	23.3	—	40.5	—	73.3%	85.7	47.2%
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Net Sales : Hit the Highest Performance ever Recorded

Profits : Significantly Growth from FY 2021 Q1

2. Financial results at the Three Months Ended June 30, 2021 and the breakdown by business segment

[Millions of yen]

	Net Sales					Operating Profit					
	FY Mar/2021 Q1	FY Mar/2022 Q1	Difference	FY Mar/2021 Q1-Q2 Forecast	Achievement Rate	FY Mar/2021 Q1	FY Mar/2022 Q1	Difference	FY Mar/2022 Q1-Q2 Forecast	Achievement Rate	
Chemical Products	20,693	25,947	5,254	47,700	54.4%	1,293	1,814	521	3,200	56.7%	Amount
						6.2%	7.0%	0.7%	6.7%	–	Profit margin
Construction Materials	16,670	19,539	2,869	45,800	42.7%	1,894	3,090	1,196	7,800	39.6%	Amount
						11.4%	15.8%	4.5%	17.0%	–	Profit margin
(Non-allocation operating expenses→)						▲ 671	▲ 784	▲ 113	▲ 2,000	39.2%	Amount
TOTAL	37,364	45,487	8,123	93,500	48.6%	2,516	4,120	1,604	9,000	45.8%	Amount
						6.7%	9.1%	2.3%	9.6%	–	Profit margin

3. Chemical Products Segment : Sales Breakdown by Product

[Billions of yen]

	FY Mar/2021		FY Mar/2022			
	Q1	Q1-Q2	Q1	Growth Rate	Q1-Q2	Achievement Rate
Adhesive	12.98	25.38	15.65	20.6%	28.55	54.8%
AAP ^(*)	10.31	19.59	12.54	21.6%	22.30	56.2%
Construction Resin	1.91	4.01	2.09	9.4%	4.55	45.9%
Specialty & Performance materials	3.58	7.05	4.81	34.4%	9.35	51.4%
Others	2.21	4.75	3.38	52.9%	5.25	64.4%
Total	20.69	41.21	25.94	25.4%	47.70	54.4%

(*)AAP: AICA Asia Pacific Holding Pte. Ltd. (Singapore)

4. Construction Materials Segment : Sales Breakdown by Product

[Billions of yen]

	FY Mar/2021		FY Mar/2022			
	Q1	Q1-Q2	Q1	Growth Rate	Q1-Q2	Achievement Rate
High Pressure Laminates (HPL)	4.22	9.67	5.98	41.7%	13.95	42.9%
Decorative Polyester Boards, Decorative Films	2.20	4.87	2.68	21.8%	5.90	45.4%
Melamine Noncombustible Decorative Panel "Cerarl"	3.88	8.68	4.26	9.8%	10.38	41.0%
Noncombustible Decorative Panel (Except "Cerarl")	1.53	3.53	1.54	0.7%	4.40	35.0%
Countertops, Postforming products	3.68	7.64	3.96	7.6%	9.17	43.2%
Fittings, Interior Housing Materials	1.13	2.29	1.09	▲ 3.5%	2.00	54.5%
TOTAL	16.67	36.71	19.53	17.2%	45.80	42.6%

[Billions of yen]

	FY Mar/2021 Q1		FY Mar/2022 Q1		
	Results	Overseas Sales Ratio	Results	Growth Rate	Overseas Sales Ratio
Chemical Products	14.05	67.9%	18.32	30.4%	70.6%
Construction Materials	2.30	13.8%	3.45	50.0%	17.7%
TOTAL	16.35	43.8%	21.78	33.2%	47.9%

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The matters such as current plan, prospect, strategy, or conviction which indicated in this report but not historical fact are only the expectation of the future achievement, and there are the risks or unexpected factors.

This information has made based on the judgment of the manager of Aica Kogyo Co., Ltd. using current available information. The actual result can be difference from the current prospect because of various important elements, so please avoid depending on fully to only this prospect.

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